

RENTAL WORKSHEET

PLEASE FILL OUT A SEPARATE WORKSHEET FOR EACH RENTAL PROPERTY

PROPERTY ADDRESS: _____
STREET ADDRESS, CITY STATE AND ZIP

TYPE OF PROPERTY: RESIDENTIAL MULTI UNIT COMMERCIAL LAND
VACATION/SHORT TERM

FIRST YEAR INFORMATION:

DATE PLACED IN SERVICE:

PURCHASE PRICE:

COST OF ADDITIONAL IMPROVEMENTS (PRIOR TO RENTING):

ARE YOU RENTING PART/ALL OF YOUR MAIN HOME? Y

IF YES, PLEASE PROVIDE:

TOTAL SQUARE FOOTAGE:

SQUARE FOOTAGE THAT IS EXCLUSIVELY RENTAL:

SHARED SQUARE FOOTAGE:

SQUARE FOOTAGE THAT IS EXCLUSIVELY PERSONAL:

OF DAYS AVAILABLE TO RENT:

DAYS RENTED:

DAYS EXCLUSIVELY PERSONAL USE:

INCOME

TOTAL RENT RECEIVED (INCLUDING ANY RENT REPORTED ON FORM 1099 MISC OR 1099 K)	\$
NON REFUNDABLE DEPOSITS	\$
REFUNDABLE DEPOSITS COLLECTED	\$
REFUNDABLE DEPOSIT FORFEITED BY TENNANT	\$
RENT/DEPOSITS REFUNDED	\$
VALUE OF SERVICES OR PROPERTY IN LIEU OF RENT	\$

PLEASE COMPLETE AN AUTO WORKSHEET FOR ANY RENTAL MILEAGE

RENTAL WORKSHEET

EXPENSES

ADVERTIZING	
CLEANING	
YARD MAINTENANCE	
PROPERTY MANAGEMENT	
LEGAL AND PROFESSIONAL	
INSURANCE	
MORTGAGE INTEREST	
PROPERTY TAX	
UTILITIES	
REPAIR SUPPLIES	
REPAIRS CONTRACTED/LABOR 1099 ISSUED	
OTHER SUPPLIES (IF AIR B AND B, MAY INCLUDE FOOD/TOILETRIES)	
HOA DUES	
OTHER INTEREST	
OTHER EXPENSES	

IMPROVEMENTS

(EXAMPLE: NEW ROOF, BATHROOM REMODEL)

DESCRIPTION	DATE COMPLETED	COST

APPLIANCES/FURNITURE

DESCRIPTION	DATE PURCHASED	COST

OTHER TRAVEL

LOCATION:

NUMBER OF DAYS:

AIRFARE	
CAR RENTAL	
FUEL FOR CAR RENTAL	
BUS/TAXI/UBER	
HOTEL	
PARKING/TOLLS	

RENTAL WORKSHEET

Other improvements or expenses: